



Sage 100 Enhanced Customer Deposit Tracking

# **Sage** 100

THE FAYEBSG SAGE 100 ENHANCED CUSTOMER DEPOSIT TRACKING SPEC SHEET

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#### THE FAYEBSG SAGE 100 ENHANCED CUSTOMER DEPOSIT TRACKING ADD-ON

If your business receives a high volume of customer deposits against sales orders, the **Sage 100 Enhanced Customer Deposit Tracking** add-on is for you.

The **Sage 100 Enhanced Customer Deposit Trackin**g add-on allows you to post all cash receipts entered to a specific sales order, and then have visibility of all those deposits from the sales order itself or via reporting. It automates the entry of the deposit on the sales order, so you don't have to remember to add it or worry that you're entering the wrong amount that doesn't tie back to the actual cash receipt.

Authorized



"The best implementations are the ones where you don't even know they occurred...Good work! "

#### -TED MARINO CLEAR CHANNEL COMMUNICATIONS

#### **KEY BENEFITS**

- Streamline customer deposit processing and tracking process
- Apply cash receipt deposits to specific sales orders
- Provide visibility of deposits on sales orders
- Generate detailed customer deposit reports by customer and by sales order
- Eliminate manual customer deposit schedules
- Simplify customer deposit reconciliations

### REQUIREMENTS

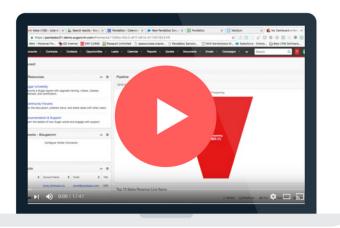
 The FayeBSG Sage 100 Enhanced Customer Deposit Tracking is Compatible with Compatible with MAS90 v4.5 and above and Sage 100 ERP 2013 and above



FayeBSG Software

Sage 100 Enhanced Customer Deposit Tracking

# RESOURCES



FayeBSG SugarCRM Quickbooks Integration Application	The Most Comprehensive an Feature Rich Sugar Quickbook Integration Availab				
	Pro	Advanced	Enterprise	Online	
Features					
CUSTOMERS					
Sync customer master file data from QB to Sugar Sync sales tax codes and rates from QB to Sugar		×	~	× .	
Sync sales tax codes and rates from QB to Sugar Sync custom fields					
Create new customers in OB from Sugar					
Match customers between QB and Sugar with user definable field				2	
Sync customer price levels from QB to Sugar					
Sync customer ship to addresses from QB to Sugar					
SALES HISTORY					
Sync invoice history with line items from QB to Super					
Sync sales receipts from QB to Sugar					
Sync summary sales history from QB to Sugar					
Sync sales history by product from QB to Sugar					
QUOTES & SALES ORDERS					
Sync quotes and sales orders from Sugar to QB Estimates		×	~	1	
Sync quotes and sales orders from Sugar to QB Sales Orders Sync quotes and sales orders from Sugar to QB Invoices				× -	
sync quotes and sales orders from sugar to ga involces					
Sync inventory items from QB to Supar					
sync inventory items from QB to sugar Sync inventory item quantities on hand from QB to Sugar					
Sync advanced inventory functions from 08 to Sugar					
VENDORS & PURCHASING					
Sync vendor master file data from QB to Sugar		× .	~	1	
Sync purchase orders from QB to Sugar	1	· · ·			
Sync purchase history from Q8 to Sugar					
Create purchase orders in Sugar and send to Q8					
GENERAL					
Ability to map QuickBooks fields to Sugar fields					
Ability to map Sugar fields to QuickBooks fields					
Support for mapping of custom fields All sunc'd data available in Supar for dashboards and custom reports		×	~	× .	
Sync Timing defined by user levery 5 minutes, once an hour, once a day, etc.)					
integration logs with error messages and surc status messages					
User Friendly application with straight forward configuration					
Compatibility					
Compatible with QuickBooks Professional					
Compatible with QuickBooks Premiere Manufacturing & Wholesale Edition					
Compatible with QuickBooks Enterprise					
Compatible with QuickBooks Online (v 7.5 and up)					
Compatible with Sugar In Sugar On Demand Environment					
Compatible with Sugar Installed on In-house Linux server					
Compatible with Sugar installed on in-house Hicrosoft server					
Compatible with SugarCRM v6.1 and above					
Support					
Unlimited 9-5 PST support for the integration	24 hour response	24 hour response	1 hour response	24 hour respon	
Remote Installation, configuration, and training available					
Sugar-Q8 Integration Feature updates and upgrades throughout the year Updates and upgrades to support all Q8 updates and upgrades throughout the year					

#### VIEW OPERATING MANUAL

#### VIEW ON-DEMAND DEMO

# **Faye Business Systems Group**

# OUR SAGE 100, ERP & ACCOUNTING SOFTWARE SERVICES



# Welcome to the Software You've Always Wanted...

# SAGE CERTIFIED DEVELOPERS

As a Sage Software Certified Developer, FayebSG has authorized access to Sage 100 source code, which allows us to accomplish anything your company requires from the Sage software. This includes everything from developing entirely new, custom modules for clients, to integrating Sage 100 with complex third party applications. Over the years, we have developed over 3,000 Sage 100 enhancements.

# **INTEGRATIONS**

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We've built custom Sugar Integrations for Sage 100, QuickBooks, NetSuite and Intacct. Our Sugar integrations are built to seamlessly sync these platforms with Sugar. Additionally, we've customized Sugar to integrate with Sage 500 ERP, SYSPRO, and SAP ONE.

# **DATA MIGRATIONS**

Taking the data from existing systems and transforming that data into a new system can be a daunting process. Our approach involves cleaning up the data from the original system to make sure you have all the correct records you need in the new system. This transformation is not a simple one-to-one process. We do extensive testing to aggregate fields, and customize data to look exactly the way you want it.

# **GENERAL CONSULTING SERVICES**

We've completed hundreds of successful ERP and Accounting Software implementations and integrations. We'll evaluate your current business process and determine which platform might work best for your organization.

# SUPPORT

We're experienced in Sage 100 Support and call help in many areas, including:

- Accounting operations
- Operations
- Customer Relationship Management (CRM)
- Human Resources (HR)
- Time Tracking
- Vendor Services





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