



## **Faye Business Systems Group**

Enhancement for Sage MAS 90 and MAS 200

Open Sales Orders by Item Report with Inventory Planning

## **Overview**

The **Open Sales Order by Item Report with Inventory Planning** adds a running inventory quantity on hand balance to the report to give inventory planners the ability to know when items will fall out of stock. With this information, they can then generate purchase orders to make sure items are available for sale by the appropriate date.

## **Key Features & Functions**

- Merges inventory quantity on hand with open sales orders and open purchase orders to give a timely view of inventory status
- Allows entry of an “as of” date to cut off orders after that date
- Prints negative stock quantities in red to allow ease of use
- Run the report for any date at any time, and the report will tell you the projected inventory quantity on hand

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1. Launch MAS 90.
2. Select **Sales Order** from the *MAS 90 Modules Menu*.
3. Select Open Sales Orders by Item Report from the *Sales Order Reports Menu*.

**Open Orders by Item Report (ABC) 9/14/2010**

Report Setting: STANDARD [Save]

Description: Open Orders by Item Report with Inventory Planning

**Setting Options**

Type: Public [v] Print Report Settings:  Number of Copies: 1 [v]

Default Report:  Three Hole Punch:  Collated:

**Sales Order Types to Print**

All Types:  Back Orders:  Master Orders:

Standard Orders:  Price Quotes:  Repeating Orders:  RMA Orders:

**Additional Line Types to Print**

Additional Line Types to Print: Misc. & Special [v] Print Planning:

Include Kit Lines: Both [v] As of Date: 5/18/2010 [v]

Print Summary Report:

**Selections**

Select Field	Operand	Value
Item Code	All [v]	
Product Line	All [v]	
Warehouse	Equal to [v]	002 [v]

HP LaserJet 2420 PCL 6 [v] Keep Window Open After: Print  Preview  [Print] [Preview] [Setup] [?]

4. Click the **Print Planning** checkbox.
5. Enter the **As Of Date** that will “cut off” sales orders and purchase orders after that date.

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6. Note the new running quantity on hand calculation in the far right hand column.
- Items in red are negatives.
  - Purchase orders are preceded by "PO" and then the number.
  - Orders are listed in required/promised date order.

**View Open Orders By Item Report**

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BusinessObjects

**Open Orders by Item Report with Planning**  
For Order Types: Back Orders, Standard Orders, As Of Date: 05/22/2010

ABC Distribution and Service Corp. (ABC)

Item Code	Order No	Type	eBM	Description	Order Date	Required Date	Customer/Vendor Number	Unit	Quantity On SC	Quantity On PO	Projected Quantity On Hand
1001-HON-H252				HON 2 DRAWER LETTER FLE W/LK				Product Line: WF&A UUM: EACH			1,519.00
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		12.00		1,507.00	
<b>Item 1001-HON-H252 (002) Total</b>											
1001-HON-H252LK				HON 2 DRAWER LETTER FLE W/LCK				Product Line: WF&A UUM: EACH			9.00
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		14.00		(6.00)	
<b>Item 1001-HON-H252LK (002) Total</b>											
1001-HON-H254				HON 4 DRAWER LETTER FLE W/LK				Product Line: WF&A UUM: EACH			9.00
0000176	Std			5/10/2010 5/12/2010 01-BRESLIN	Breslin Parts Supply	002		5.00		4.00	
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		25.00		(21.00)	
PO-0010025				5/15/2010 5/15/2010 01-COINT		002			100.00	79.00	
PO-0010027				5/22/2010 5/22/2010 01-COINT		002			10.00	89.00	
<b>Item 1001-HON-H254 (002) Total</b>											
1001-HON-H254LK				HON 4 DRAWER LETTER FLE W/LCK				Product Line: WF&A UUM: EACH			1.00
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		3.00		(2.00)	
<b>Item 1001-HON-H254LK (002) Total</b>											
2480-8-50				DESK FILE 8" CAP 50				Product Line: FD&A UUM: EACH			210.00
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		100.00		110.00	
<b>Item 2480-8-50 (002) Total</b>											
2481-5-50				DESK FILE 5 1/4" CAP 50				Product Line: FD&A UUM: EACH			140.00
0000143	Std			5/15/2010 5/15/2010 02-ALLENAP	Allen's Appliance Repair	002		75.00		65.00	
<b>Item 2481-5-50 (002) Total</b>											
GB-MD750				MODEM 9600 (SYNCHRONOUS)				Product Line: DC UUM: EACH			5.00
PO-0010026				5/12/2010 5/12/2010 01-COINT		002			5.00	10.00	
<b>Item GB-MD750 (002) Total</b>											