

# Sage 100 ERP

## Federal and State eFiling and Reporting\*

Streamline your tax reporting processes with Sage 100 ERP (formerly Sage ERP MAS 90, 200, and 200 SQL) Federal and State eFiling and Reporting module capabilities. Eliminate manual form creation and save time by choosing from over 250 federal and state forms for Unemployment, Withholding, New Hire reports, W-2s, W-3s, and 1099s.

With Sage 100 ERP Federal and State eFiling and Reporting, you can print and mail the provided federal and state forms. The electronic forms have a familiar appearance, as they are a replica of the government forms you would receive in the mail. The electronic forms that appear on your screen aren't blank, however—much of the information is already filled out for you by your Sage 100 ERP system. View and edit the information easily on your screen, and once you've verified it's the way you want it, the form is ready to print or e-file. If you choose to print the form, you can utilize blank, perforated W-2 and 1099 forms, available for purchase from Sage Checks & Forms, without having to align preprinted forms. Many state forms, such as Withholding and Unemployment, allow you to print on blank paper and don't require the purchase of any preprinted forms.

Go completely green by utilizing our eFiling Service, offered on a transaction-fee basis, to further streamline and simplify your tax reporting process. You choose how much of the service to utilize, from efficient filing of employee New Hire or Unemployment forms to a complete filing service for W-2s and 1099s, with hard copies sent to your employees and to you for your records. You can also provide your employees with immediate access to their copy on a secure website. You only incur fees for the forms you choose to e-file. No sign-up fees, and no subscription fees.

You'll always be in compliance with our automated form updates. And every report is saved in its own history file for easy retrieval to reprint, edit, or e-file. Use Federal and State eFiling and Reporting to save significant time so you can focus on other important areas of your business.

### BENEFITS

- Go green—save time, money, and the environment by utilizing over 250 federal and state e-forms
- Eliminate manual report creation and the need to handle, align, and store preprinted forms
- Minimize data entry errors—populates from your Sage 100 ERP employee and vendor data
- Increase productivity by autogenerating a completed form that's ready to print, sign, and send—or e-file to save paper, postage, and time
- Always stay in compliance with the latest quarterly form updates
- Access archives for historical filing information of every completed form

After you select the form you want to use, your system automatically fills out your electronic form. During your preview process, the system identifies information by highlighting the field in red. Once your form is complete and ready to file, simply choose eFile or Print options.

State/Federal eFiling and Reporting - 2008 941 Report

Review / Edit My Copy Federal Copy

2 pages Red Fields must be filled before continuing.

Form **941 for 2008: Employer's Quarterly Federal Tax Return** 950108  
 (Rev. January 2008) Department of the Treasury — Internal Revenue Service OMB No. 1545-0029

(EIN) Employer identification number [redacted]  
 Name (not your trade name) **ABC DISTRIBUTION AND SERVICE CORP.**  
 Trade name (if any) [redacted]  
 Address [redacted]

Report for this Quarter of 2008 (Check one.)  
 1: January, February, March  
 2: April, May, June  
 3: July, August, September  
 4: October, November, December

Read the separate instructions before you fill out this form. Please type or print within the boxes.

**Part 1: Answer these questions for this quarter.**

1	Number of employees who received wages, tips, or other compensation for the pay period including: Mar. 1(Quarter 1), June 1(Quarter 2), Sept. 1(Quarter 3), Dec. 12 (Quarter 4)	1	43
2	Wages, tips, and other compensation	2	231871.77
3	Total income tax withheld from wages, tips, and other compensation	3	39247.17
4	If no wages, tips, and other compensation are subject to social security or Medicare tax		Check and go to line 6.
5	Taxable social security and Medicare wages and tips:		
	Column 1	Column 2	
5a	Taxable social security wages	X .124 =	28660.56
5b	Taxable social security tips	X .124 =	91.54
5c	Taxable Medicare wages & tips	X .029 =	6724.28
5d	Total social security and Medicare taxes (Column 2, lines 5a + 5b + 5c = line 5d)		35476.38

Filing Options

Please select how you want to file your report.

**eFile**  
 Click the eFile button to electronically file this report for \$7.95.\* No printing, folding, or mailing is required.

**Print**  
 Click the Print button to open the Print window, which allows you to set up your printer, insert blank forms or plain paper, and use the Page Align feature. When you are done printing your forms, sign, fold, and mail them to the local, state, and/or federal agency.

\* Actual pricing may vary at time of eFiling due to other factors such as late fees.

\*This module is compatible with Sage 100 Standard, Advanced, and Premium ERP.



## Edition

Compatible with Sage 100 Standard, Advanced, and Premium ERP

## Features

### Eliminate Manual Efforts

Using Sage 100 ERP eFiling and Reporting, you no longer have to order, stock, and keep track of printed forms. Better yet, you won't have to worry about finding, loading, and aligning those forms when you need to print. Simply choose the form you need from the drop-down list.

### Automatically Complete Forms

Choose the form, and any of your federal and state forms, including Unemployment, Withholding, and New Hire reports, are automatically filled in using the data from your Sage 100 ERP Payroll and Accounts Payable modules. No more struggling over worksheets, triple-checking calculations, or whiteout!

### E-File Forms and Payments

Choose the level of e-filing services you want to use for your W-2s and 1099s. We offer two types—Basic and Complete. Both save you time on requesting, stocking, and finding the forms you need. Basic service provides you with the ability to send state or federal reports through e-file in minutes. Complete service files your federal and state forms electronically, and also prints, stuffs, and mails your employee copy; plus, a plain-paper copy is provided for your records.

FEDERAL FORMS			
<ul style="list-style-type: none"> <li>• I-9, W-2, W-3, W-4, W-5, 940 EZ, 940, 941, 941 Schedule B, 941 Voucher, 943</li> <li>• 943-A, 943 Voucher, 945, 945-A, the 945 Voucher</li> <li>• 1099 PATR, 1099 R, and 1099 DIV</li> </ul>		<b>Minnesota</b>	DEED-1 & 1D, MW-5, New Hire, eFile 1-3 Qtr W/H for Mntly/Qtrly/ SemiWkly, eFile 4th Qtr/Annual
		<b>Mississippi</b>	UI-2/3 & UI-3, 89-105, 89-115, New Hire
		<b>Missouri</b>	MO-941, MODES-4-7 & MODES-10B, New Hire, W-3
		<b>Montana</b>	MW-3AR, New Hire, UI-5 & 5A, UI-5G & 5A
		<b>Nebraska</b>	941N, W-3N, UI-11W & UI-11T, New Hire
		<b>Nevada</b>	NUCS-4072 & NUCS-4073, New Hire
		<b>New Hampshire</b>	DES 200 Part 1 & DES 200 Part 2 & DES 200C, New Hire
		<b>New Jersey</b>	927 & WR-30, 927W & WR-30, NJ-W-3M, New Hire
		<b>New Mexico</b>	CRS-1, ES-903A & ES-903B, New Hire
		<b>New York</b>	NYS-1, NYS-45 & NYS-45 ATT, New Hire
		<b>North Carolina</b>	NC-3, NC-3M (page 1 & 2), NC-5, 5P, & 5Q, NCUI 101 & 101B, New Hire
		<b>North Dakota</b>	SFN 41263, F-306, F-307, New Hire
		<b>Ohio</b>	IT-3, 501, 941, 942, SD-101 (short), SD-101 (long), SD 141, UCO-2QR, UCO-2QRR, New Hire
		<b>Oklahoma</b>	OW-9, OW-9A, OES-3, New Hire
		<b>Oregon</b>	WA, WR, OQ & 132 & Schedule B, New Hire
		<b>Pennsylvania</b>	PA-501, PA W3, REV-1667, UC-2 & UC-2A Supplement, New Hire
		<b>Rhode Island</b>	941-A, 941-M, 941-QM, 941-Q-W-3, TX-17, New Hire
		<b>South Carolina</b>	WH-1605, WH-1606, WH-1612, UCE-101 & UCE-120 & UCE-120A, New Hire
		<b>South Dakota</b>	DOL-UID-21 & DOL-UID-21A, New Hire
		<b>Tennessee</b>	LB-0465 & LB-0851 & Wage Continuation, New Hire
		<b>Texas</b>	C-3 & C-4, New Hire
		<b>Utah</b>	DWS-UI 3 & DWS-UI 3CL, TC-96M, TC-96Q, TC-96R, TC-96Y, New Hire
		<b>Vermont</b>	WH-431, WH-432, WH-433, WH-434, C-147 & C-101, New Hire
		<b>Virginia</b>	VA-5, VA-6, VA-15, VA-16, VEC-FC-20 & VEC-FC-21, New Hire
		<b>Washington</b>	5208 & 5208-A, QR (page 1 & 2), New Hire
		<b>West Virginia</b>	IT-101, 103, WVUC-A-154 & WVUC-A-154-A, New Hire
		<b>Wisconsin</b>	UC-101 & UC-7823, WT-6, WT-7, New Hire
		<b>Wyoming</b>	WYO-056 & 078, WYO-058 & 078
STATE FORMS			
<b>Alabama</b>	A-1, A-3, A-6, New Hire, UC CR4 & UC CR4A		
<b>Alaska</b>	1004, New Hire		
<b>Arizona</b>	A1-WP, A1-QRT, A1-R, A1-APR, UC-018 & UC-020		
<b>Arkansas</b>	3MAR, AR941M, ESD-ARK-209B & ESD-ARK-209C, New Hire		
<b>California</b>	DE-88 All, DE-6, DE-7, DE-34 New Hire		
<b>Colorado</b>	DR 1093, DR 1094, UITR-1 & UITR-1(a), New Hire		
<b>Connecticut</b>	CT-941, CT-W3, UC-5A/UC-2 & UC-5B, CT-W4 New Hire		
<b>Delaware</b>	WM, WQ, WR, UC-8 & UC-8a, New Hire		
<b>District of Columbia</b>	FR-900M, FR-900A, FR-900B, DCDOES UC-30 & DCDOES UC-31, New Hire		
<b>Florida</b>	UCT-6 & UCT-6A, New Hire		
<b>Georgia</b>	GA-V, G-7M, G-7Q, G-7 SchB, DOL-4 Part I & DOL-4 Part II, New Hire		
<b>Hawaii</b>	HW-3, HW-14, UC-B6 & UC-B6A, New Hire		
<b>Idaho</b>	910, 956A, 956M, 956Q, 956SM, 957W, New Hire, TAX020 & TAX026		
<b>Illinois</b>	IL 501, IL-941, UI-3/40 & 40AForm, IL W-3, New Hire		
<b>Indiana</b>	UC-1-S & UC-5A-S & UC-5B, WH-1, WH-3, New Hire		
<b>Iowa</b>	44-007, 44-095a, 44-105, 65-5300 & 60-103, New Hire		
<b>Kansas</b>	KW-3, KW-3E, KW-5, K-CNS 101 & 1001, New Hire		
<b>Kentucky</b>	K-1, 42A806, UI-3, New Hire		
<b>Louisiana</b>	L-1, L-3 (page 1 & 2), LDOL ES4 & ES4B, New Hire		
<b>Maine</b>	941-ME, 941CI-ME, 900 ME, New Hire		
<b>Maryland</b>	MW 508, OUI 15 & 16, New Hire		
<b>Massachusetts</b>	1700 HI, M-941 (WQ), M-941D (WR), M-942 (W42), DJA Form 1 & WR-1 & WR-2, New Hire		
<b>Michigan</b>	165 (page 1 & 2), UA 1017 & 1020, New Hire		

For Sage 100 ERP customer pricing, volume discounts, and the most current list of available forms (or to begin the eFiling process), go to: <https://Sage100ERPaatrix.com/>